



a simpler way to offer a retirement plan

A Pooled Employer Plan, or PEP, allows multiple unrelated employers to participate in one shared retirement plan.

By joining a PEP, your organization may be able to reduce administrative complexity, access professional plan support, and offer employees a competitive retirement benefit.

why employers consider a PEP

less plan administration

Support for day-to-day plan responsibilities.

fiduciary support

Help from experienced plan partners.

potential cost efficiencies

Shared resources may create pricing advantages.

professional investment oversight

Ongoing support for plan investments.

a competitive employee benefit

A meaningful way to support employees' financial futures.

the goal

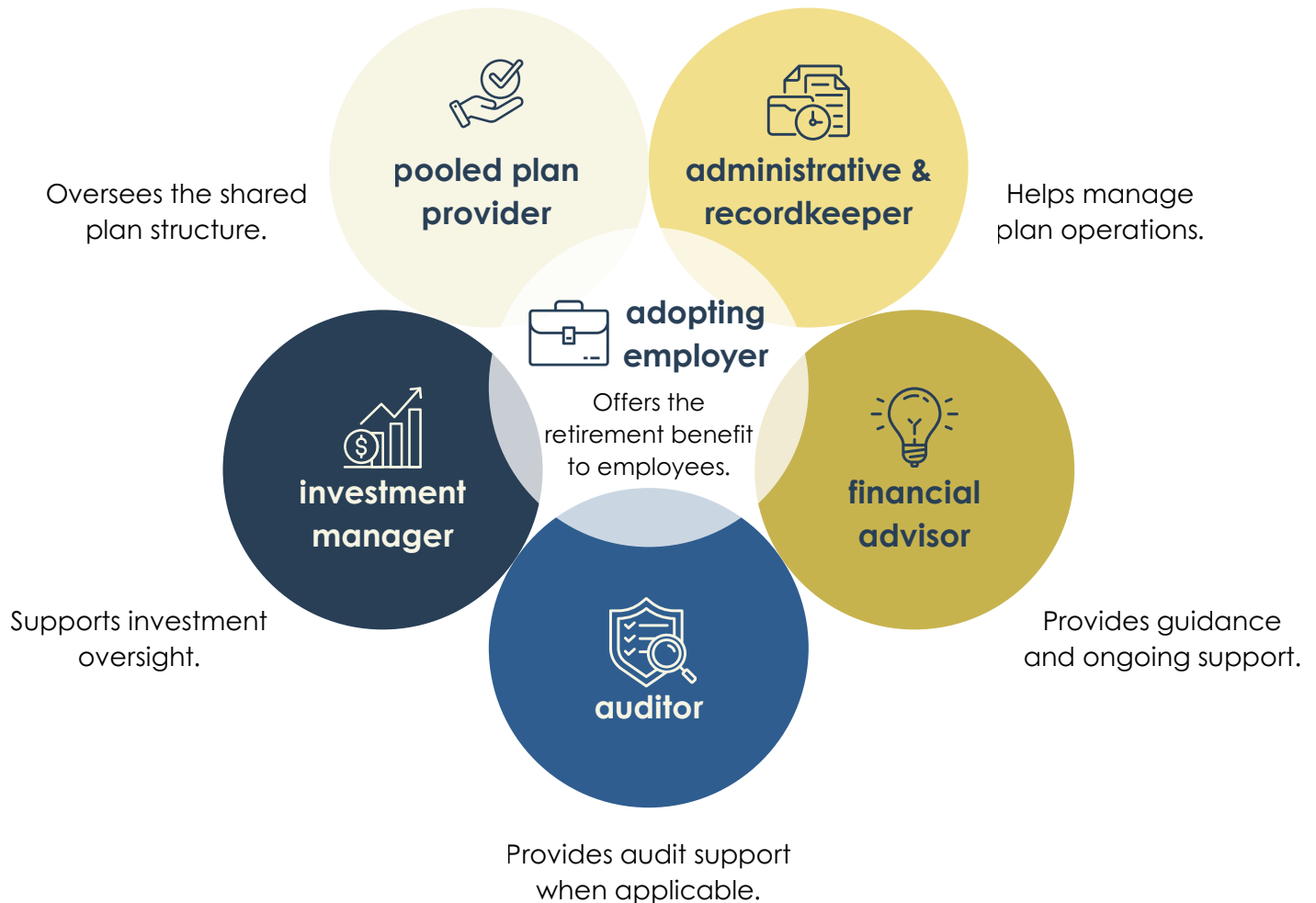
A retirement plan that is easier to manage — and meaningful for your employees.



how a PEP works

Your organization joins a shared retirement plan structure with a team of professionals supporting key plan responsibilities.

a team behind your plan



ready to learn more?

Start the conversation with your intellicents advisor.

800.880.4015

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